

Division of Business and Finance

Endowment Priorities



North Carolina Agricultural and Technical State University



UNIVERSITY PRIORITIES

- STUDENT SUCCESS
- NONTRADITIONAL STUDENTS
- FUNDRAISING, MARKETING, AND COMMUNICATIONS
- OPERATIONAL EFFICIENCY
- WORKFORCE DEVELOPMENT
- COMMUNITY ENGAGEMENT



ENDOWMENT COMMITTEE PRIORITIES

- Maximize Returns and Minimize Risks - Return through February of 9.8%. Combined endowment market value exceeds are \$40 million for the first time in University history. The consolidated endowment has doubled in the past 5 years in a challenging economy.
- Enhance Scholarship Support – Endowment distribution for FY 2015 is \$1.4 million, FY 14 is \$1.1 million compared to \$512 thousand in FY 13.
- Endowed Gifts - Gifts of in excess of \$1.8 million.
- As of June 30, 2013, we have the 9th largest endowment of all HBCU's



Questions.....

